**INTEREST RATES MARKET NOTICE**

**Date: 20 May 2014**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) LIMITED –“TFS126”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) LIMITED** on Interest Rate Market with effect from 21 May 2014 under its **Domestic Medium Term Note Programme** dated **23 August 2013**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 7,000,000,000.00

**Total Notes Outstanding** R 4,786,000,000.00

**Bond Code** TFS126

**Nominal Issued** R 450,000,000.00

**Issue Price** 96.775340%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 21 November 2014

**Books Close** 11 November 2014

**Interest Payment Date(s)** 21 November 2014

**Last Day to Register** By 17:00 on 10 November 2014

**Issue Date** 21 May 2014

**Date Convention** Following

**Interest Commencement Date** 21 May 2014

**First Interest Payment Date** 21 November 2014

**ISIN No.** ZAG000115874

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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